

CURRENT REPORT No. 59/2015

Date of Report:

13 May 2015

Re:

Disclosure of significant shareholding of Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2013, item 1382), Emperia Holding S.A. ("Issuer") with reference to current report no 58/2015 dated 13 May 2015, hereby notifies that due to block trade of 30 000 shares from Millennium Dom Maklerski S.A by Elpro Development S.A. (formerly P1 Sp. z o.o.) (subsidiary of the Issuer) during main market trading sessions on the Stock Exchange in Warsaw on 13 May 2015, Elpro Development S.A. (formerly P1 Sp. z o.o.), exceeded 5% of the total number of votes at the General Meeting of Shareholders of Issuer.

Before the above transaction cleared, Elpro Development S.A. (formerly P1 Sp. z o.o.) held 649 551 shares carrying the right to 649 551 (4,924 %) votes at the General Meeting of the Issuer's Shareholders and bought back account for 4,924 % of the Issuer's share capital.

After the above transaction cleared, Elpro Development S.A. (formerly P1 Sp. z o.o.) hold 679 551 shares carrying the right to 679 551 (5,151%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 5,151% of the Issuer's share capital.

Elpro Development S.A. (formerly P1 Sp. z o.o.) is directly subsidiary of Issuer.

Elpro Development S.A. (formerly P1 Sp. z o.o.) and Issuer are continuing Issuer's share buy back.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005